

SELECTED TRANSACTIONS

This announcement appears as a matter of record only.

CALIFORNIA PRODUCTS CORPORATION



Has sold a majority of its stock to an affiliate of



Terms of the transaction were not disclosed

The undersigned assisted in negotiating and structuring the terms of the transaction and acted as exclusive financial advisor to California Products Corporation.



October 2007

This announcement appears as a matter of record only.

\$130,000,000 Modification and Upsizing of Revolving Securitization Facility



Hana Financial

The undersigned acted as financial advisor to Hana Financial Inc. in connection with the above transaction.



August 22, 2007

This announcement appears as a matter of record only.

SHINWA TOSHI KAIHATSU K.K.



SHINWA Urban Development Inc.

Sale of

HKD PROPERTY HOLDINGS Y.K.

and

**Kawanishi New Town
Kawanishi City, Hyogo, Japan**

to

NIS Securities Co., Ltd.

a subsidiary of

NIS GROUP CO., LTD.

The undersigned and Westwood Japan K.K. acted as intermediaries in connection with the above sale.



August 8, 2007

This announcement appears as a matter of record only.

EDGAR[®]Online

**\$2,500,000
Term Loan**

**\$2,500,000
Revolving Credit Facility**

The undersigned acted as financial advisor and placement agent to Edgar[®] Online, Inc. in connection with the above transactions.



April 5, 2007

SELECTED TRANSACTIONS

This announcement appears as a matter of record only.

Purchase of SBA-Related Assets from Orange Avenue Mortgage Investments



Hana Financial

The undersigned acted as financial advisor to Hana Financial Inc. in connection with the above transaction.



March 14, 2007

This announcement appears as a matter of record only.

ADHERENCE TECHNOLOGIES CORPORATION (Known Today as Vocollect Healthcare Systems)

Sold a majority of its stock to



Terms of the transaction were not disclosed

The undersigned assisted in negotiating and structuring the terms of the transaction and acted as financial advisor to Adherence Technologies Corporation.



Final Closing March 2007

This announcement appears as a matter of record only.

\$50,000,000 Mezzanine Financing



The undersigned assisted in the negotiations and served as exclusive financial advisor to First Capital in connection with the above transaction.



August 30, 2006

This announcement appears as a matter of record only.

\$29,394,234



U.S. Government Credit-Enhanced Senior Secured Loan

The undersigned acted as financial advisor to Aviator Sports and Recreation LLC and as placement agent in connection with the above U.S. government credit-enhanced bonds.



July 17, 2006

SELECTED TRANSACTIONS

This announcement appears as a matter of record only.

\$100,000,000

Revolving Securitization Facility



Hana Financial

The undersigned served as financial advisor and placement agent to Hana Financial in connection with the above securitization.



May, 2006

This announcement appears as a matter of record only.

\$335,000,000



\$155,000,000

Floating Rate Senior Secured Notes due 2012

\$100,000,000

Junior Secured Notes due 2013

\$50,000,000

Senior Pay-In-Kind Notes due 2014

\$30,000,000

Equity

The undersigned acted as financial advisor to HRP Myrtle Beach Partners, LLC in raising \$30 million in equity for HRPV-1 LLC and assisted in the negotiations between the Company, Deutsche Bank Securities, and Jefferies & Company in the placing of \$305million of Notes.



March 2006

This announcement appears as a matter of record only.

\$25,000,000

Master Participation Facility



The undersigned assisted in the negotiations and served as financial advisor to First Capital.

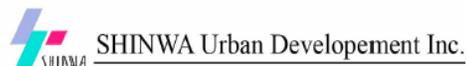


January, 2006

This announcement appears as a matter of record only.

¥4,650,000,000

SHINWA TOSHI KAIHATSU K.K.



HKD PROPERTY HOLDINGS Y.K.

Senior Secured Bridge Financing

collateralized by a senior trust deed on

**Kawanishi New Town
Kawanishi City, Hyogo, Japan**

The undersigned and Westwood Japan K.K. acted as financial advisor to Shinwa Toshi Kaihatsu K.K. and arranged the above Senior Secured Bridge Financing in connection with the acquisition by HKD Property Holdings Y.K. of all fee title and over ¥80 billion of previously outstanding indebtedness relating to the Kawanishi New Town Project.



October 2005

SELECTED TRANSACTIONS

This announcement appears as a matter of record only.



\$65,000,000
Revolving Credit Facility
\$25,000,000
Preferred Equity

The undersigned assisted in the negotiations and served as financial advisor to First Capital.



September, 2003

This announcement appears as a matter of record only.



sold substantially all of its assets to an entity formed to consummate the transaction.

The undersigned assisted in the negotiations and served as financial advisor to First Capital.



September, 2003

This announcement appears as a matter of record only.



\$30,000,000
Senior Bilateral Revolving Credit Facility

The undersigned assisted in the negotiations and served as financial advisor to First Capital.



February, 2004

This announcement appears as a matter of record only.



sold substantially all of its assets to



The undersigned assisted in the negotiations and served as financial advisor to Security Leasing Partners, L.P.



April, 2004

SELECTED TRANSACTIONS

This announcement appears as a matter of record only.

\$62,175,878



Mountain Spa Development, Inc.
Las Vegas, Nevada

Senior and Subordinated Deed of Trust Promissory Notes

\$43,680,472 Note
\$12,800,000 Note
\$ 3,116,098 Note
\$ 2,579,308 Note

The undersigned served as financial advisor to Mountain Spa Development, Inc. in connection with the restructuring and private placement of this financing.



February 2001

This announcement appears as a matter of record only.



Wachovia Corporation

has sold substantially all of the assets of

Spectrum Financial Corporation



to



The undersigned assisted in the negotiations and served as financial advisor to Wachovia Corporation.



September, 2001

This announcement appears as a matter of record only.

\$30,000,000



Supportkids, Inc.

Revolving Structured Term Facility

The undersigned served as financial advisor and placement agent for Supportkids, Inc.



May 22, 2002

This announcement appears as a matter of record only.

\$75,145,214



Las Vegas, Nevada

sold substantially all of its assets to



The undersigned assisted in the negotiations and served as financial advisor to Mountain Spa Development, Inc.



June 14, 2002

SELECTED TRANSACTIONS

This announcement appears as a matter of record only.

\$28,640,000



SBA Loan-Backed Adjustable Rate Certificates
Series 2000-1
Class A Senior Certificates
Class M Subordinated Certificates

The undersigned acted as financial advisor to Small Business Loan Source, Inc. and its affiliates and as placement agent in connection with the above securities.

WESTWOOD CAPITAL, LLC

July, 2000

This announcement appears as a matter of record only.

\$62,175,878



Mountain Spa Development, Inc.
Las Vegas, Nevada

Senior and Subordinated Deed of Trust Promissory Notes

\$43,680,472 Note
\$12,800,000 Note
\$ 3,116,098 Note
\$ 2,579,308 Note

The undersigned served as financial advisor to Mountain Spa Development, Inc. in connection with the restructuring and private placement of this financing.



February 2001

This announcement appears as a matter of record only.

SPECTRUM FINANCIAL CORPORATION



has sold substantially all of its operating assets to



The undersigned assisted in the negotiations and served as financial advisor to Spectrum Financial Corporation.

WESTWOOD CAPITAL, LLC

May, 2000

This announcement appears as a matter of record only.



has sold substantially all of the operating assets of



to

**GUARANTY
BUSINESS CREDIT
CORPORATION**

The undersigned initiated the transaction, assisted in the negotiations and served as financial advisor to Capital Factors, Inc.

WESTWOOD CAPITAL, LLC

September, 2000